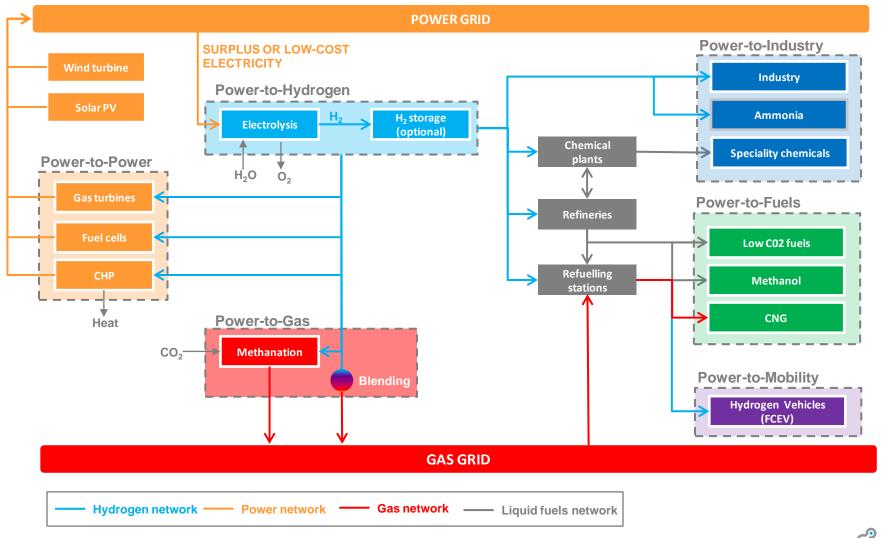


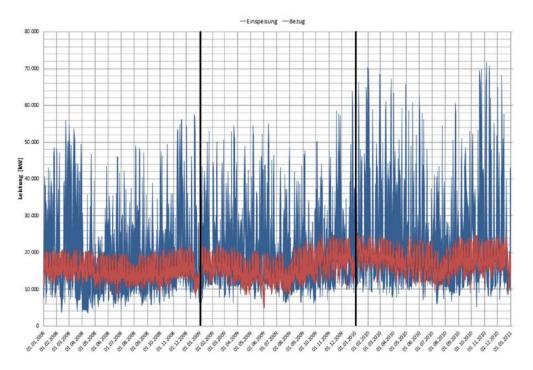


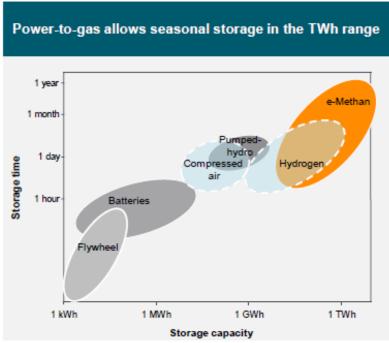
WHAT IS POWER-TO-GAS?





WHY POWER-TO-GAS?

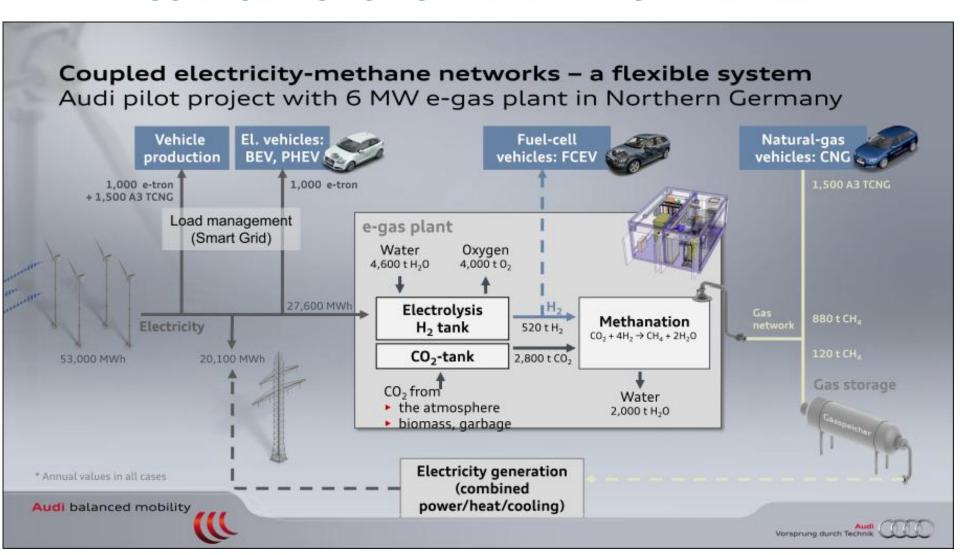




- Storage of intermittent renewable power in a natural gas grid
- Limiting the extension of power grid to necessary size
- Supports stabilizing the power grid
- Source of green H₂ / methane



SCIENCE-FICTION OR REALITY: AUDI WERTLE





SCIENCE-FICTION OR REALITY: AUDI WERTLE

The 6,3 MW plant in Werlte was officially opened June 25th, 2013

Opening ceremony





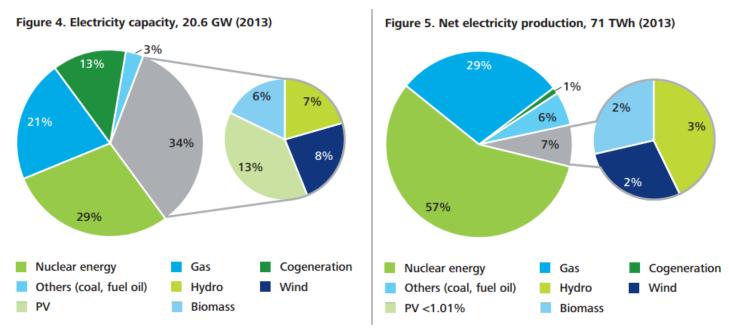
Mr. Hollerweger (Head of Overall Vehicle Development, Audi) and Mr. Flasbarth (President, Federal Environment Agency) opened the new e-gas plant

Source: AUDI, ETOGAS

POWER-TO-GAS IN BELGIUM?

WITH CURRENT BELGIAN ENERGY POLICY, EXCESS OF RENEWABLE ELECTRICITY WILL REMAIN LIMITED (A FEW HUNDREDS HOURS) BY 2030-2050.

- Modest RES objective (13%) in Belgium by 2020, no long-term policy for 2030 and 2050
- Good electrical grid in place and good interconnections with The Netherlands and France



Source: DELOITTE, Energy Country Profile Belgium 2014





POWER-TO-GAS ROADMAP FOR FLANDERS IN A NUTSHELL

- <u>Duration:</u> 16 months (10/2014 01/2016)
- Funding: Flemish Region, Belgium





Project partners:

















• Coordinator: Hydrogenics

More info: www.power-to-gas.be





POWER-TO-GAS ROADMAP FOR FLANDERS OBJECTIVES

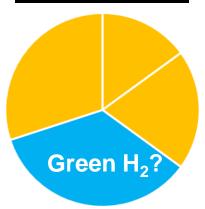
- Analyze the actual and future status of Power-to-Gas (PtG) in Flanders (technology, economics, legal framework, market opportunities)
- Study various PtG business cases and identify early markets
- Elaborate a roadmap which will serve as the backbone for the actions of a Power-to-Gas Cluster in Flanders
- Prioritize the actions in order to create a PtG framework for the development of projects in Flanders and abroad
- Indentify potential demonstration projects in Flanders



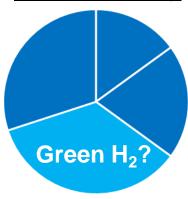


GREEN HYDROGEN MARKET ASSESSMENT 4 MAIN MARKET SEGMENTS

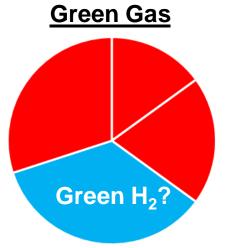
Energy storage

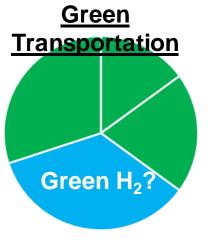


Green Industry



- How important will these markets be in 2015-2030-2050 ?
- What role (share) can Green Hydrogen play in these markets compared to competing cleantech technologies ?







IN A NUTSHELL

- P2G produces green H₂ / methane from surplus renewable electricity
- Injection, storage and transport is possible through a wide existing natural gas network (with outstanding storage capacity)
- Several usages for converted electricity
- Direct H₂-injection in natural gas grids is possible up to a max. % depending on the location of the injection in the grid
- Methanation is an option to avoid max. H₂ injection %
- Reality, no science-fiction (cf. Audi Wertle)
- More an economical than a technical challenge
- The Belgian case: results Power-to-Gas Roadmap for Flanders expected early 2016
- Natural gas is the perfect backup in case of lack of renewable production. New fix/flex product available from Jan 1st 2016



