

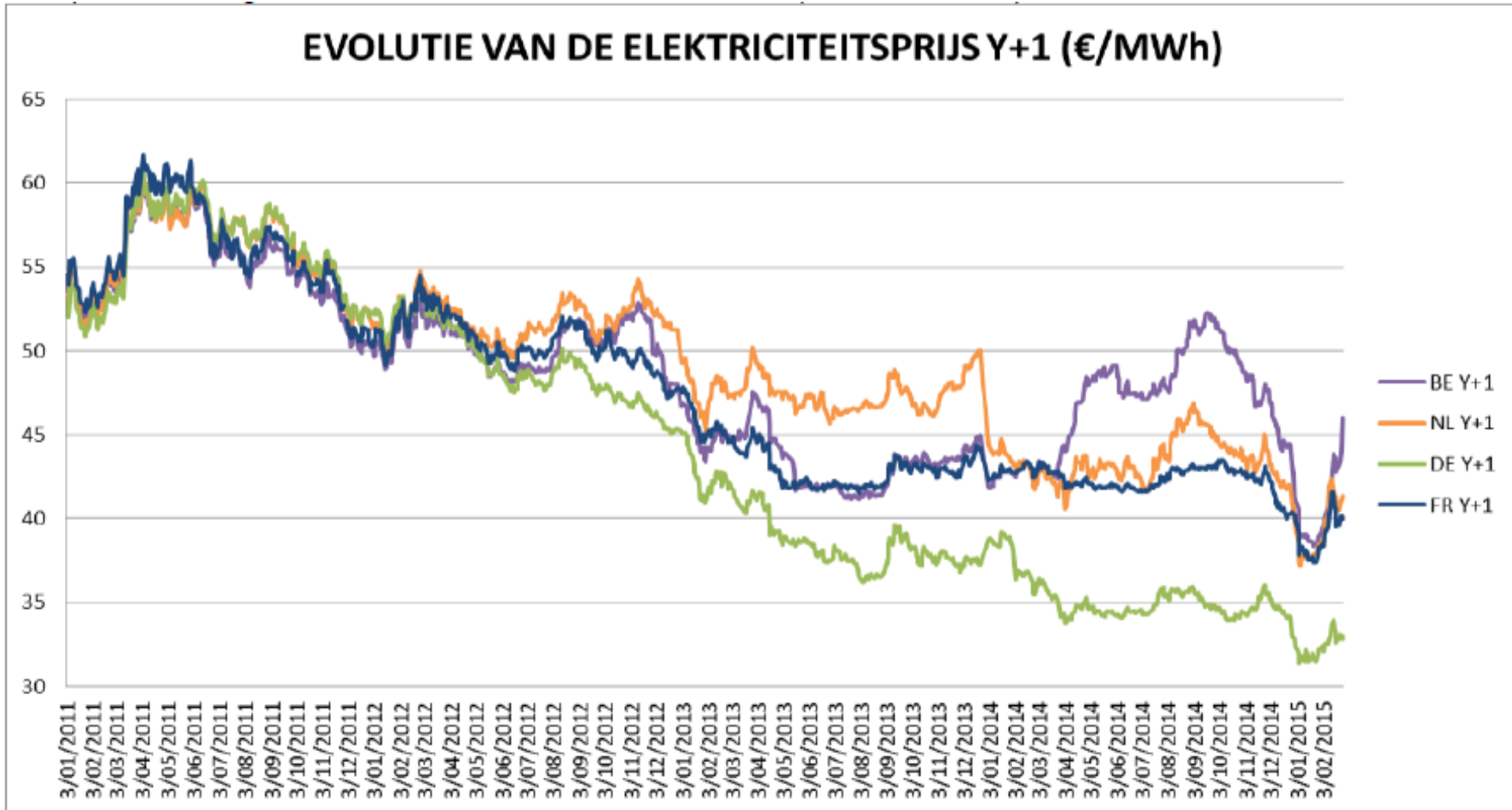
Press Conference: Update Electricity Prices Survey 2015

1 April 2015
Peter Claes



**Febeliec represents
the industrial consumers
of electricity and natural gas
in Belgium**

- Commodity price increased by security of supply worries
 - (un)availability of nuclear plants
 - Additional planned closures
 - Import capacity ?

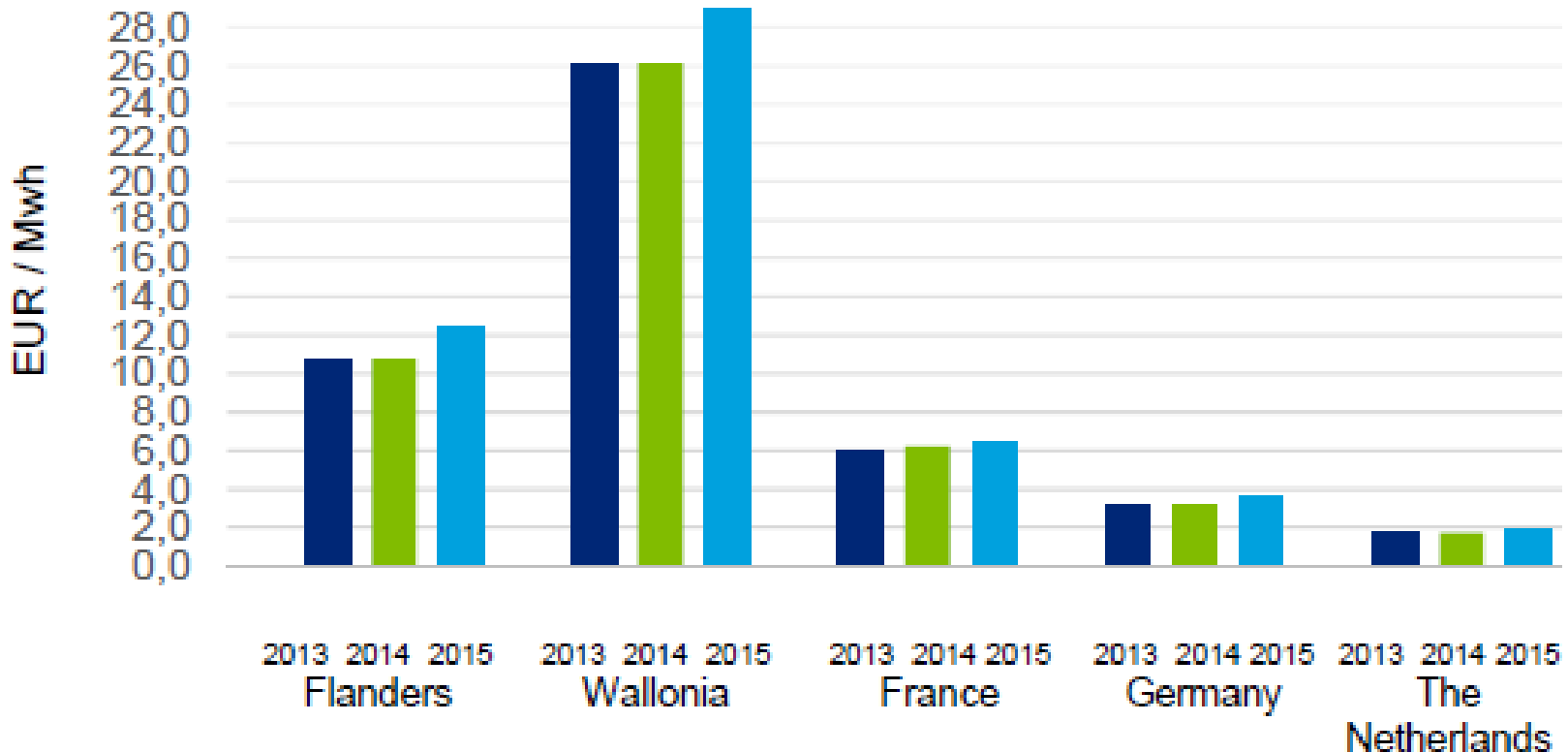


Source: CREG

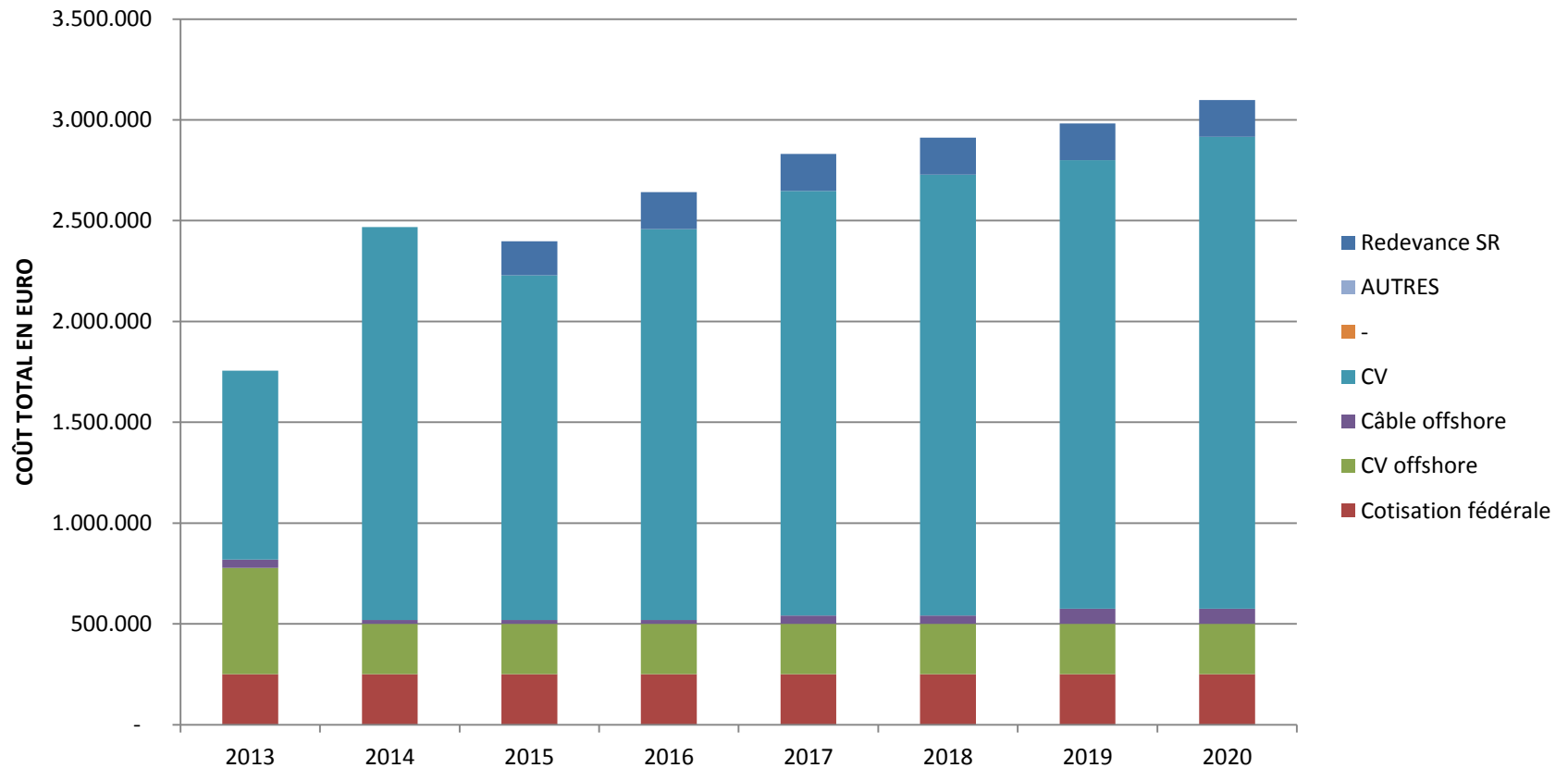
What about taxes?

- Downward trend of 2014 already halted
- Most surcharges / taxes increased in 2015
- New levy: strategic reserves
- Divergent evolutions in neighbouring countries
- ETS compensation indirect emission in NL/D/FL

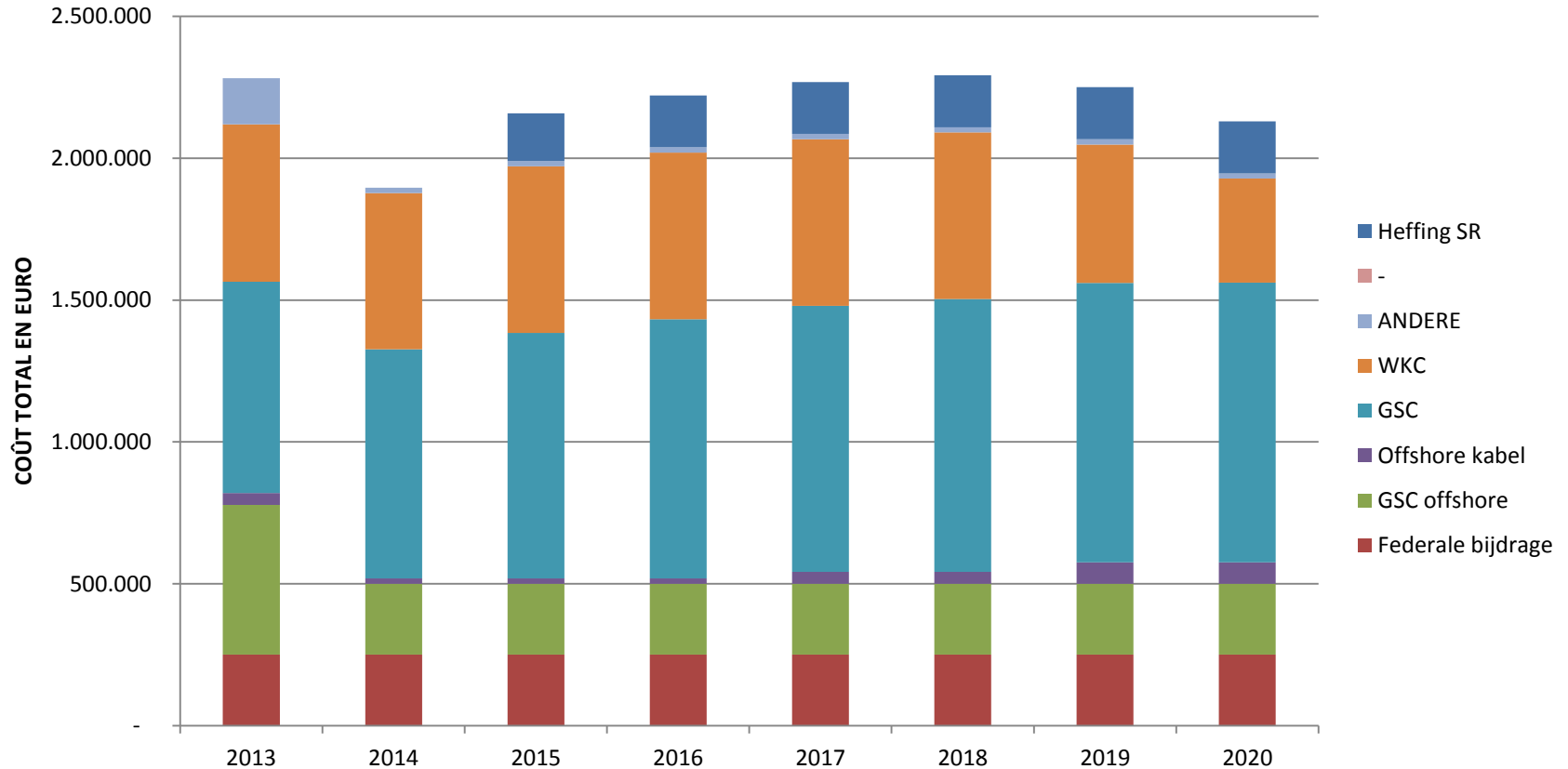
Electricity taxes for base load profiles (100 GWh)



Surcharges industrial consumer 300 GWh – Walloon region



Surcharges industrial consumer 300 GWh* – Flemish region



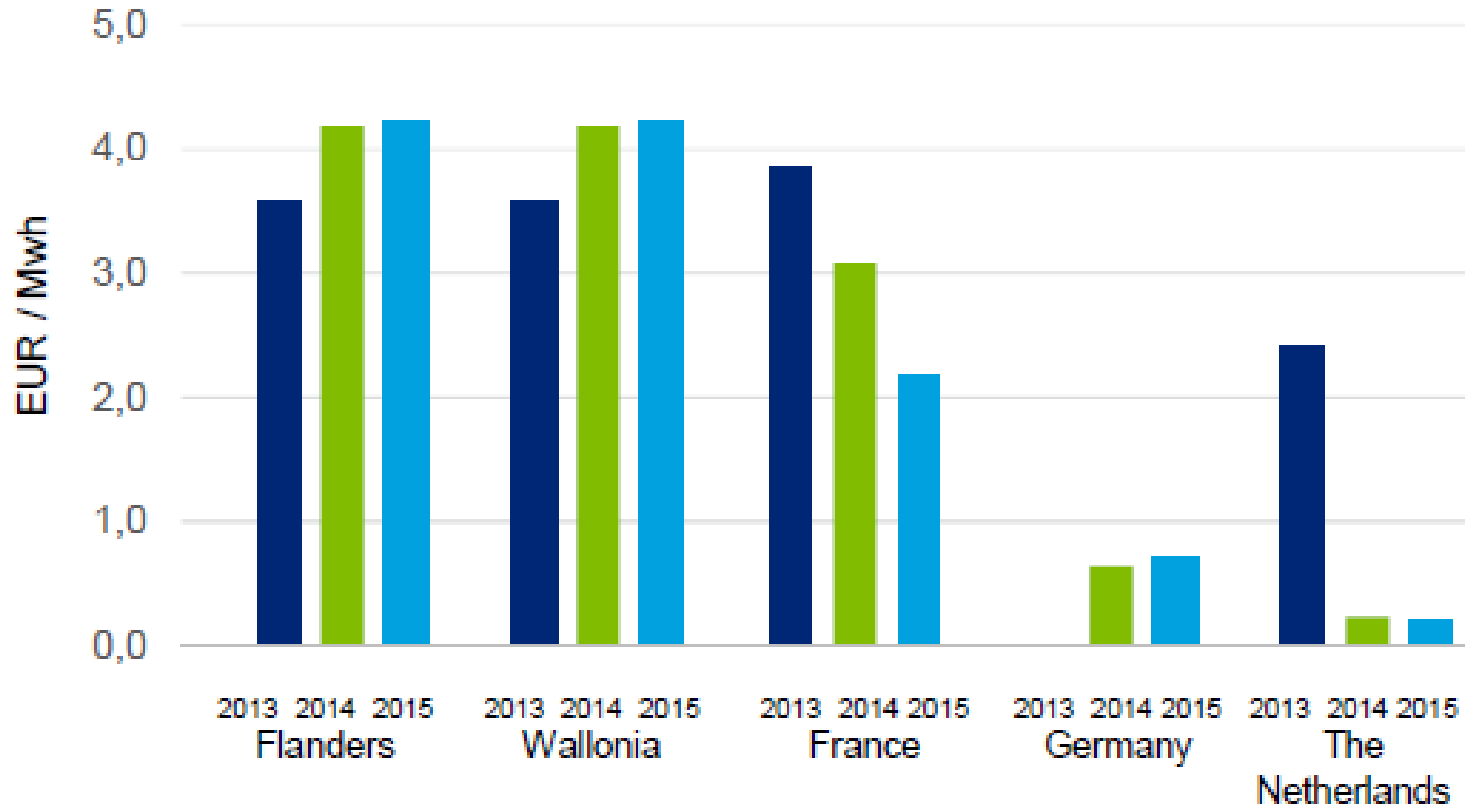
* with convenant

What about tariffs?

- Up to 90% reduction in transmission tariffs in NL and D for consumers with stable offtake
- 50% reduction in FR (1/8/2014-31/7/2015) – extension in progress (+ increase to 60%)

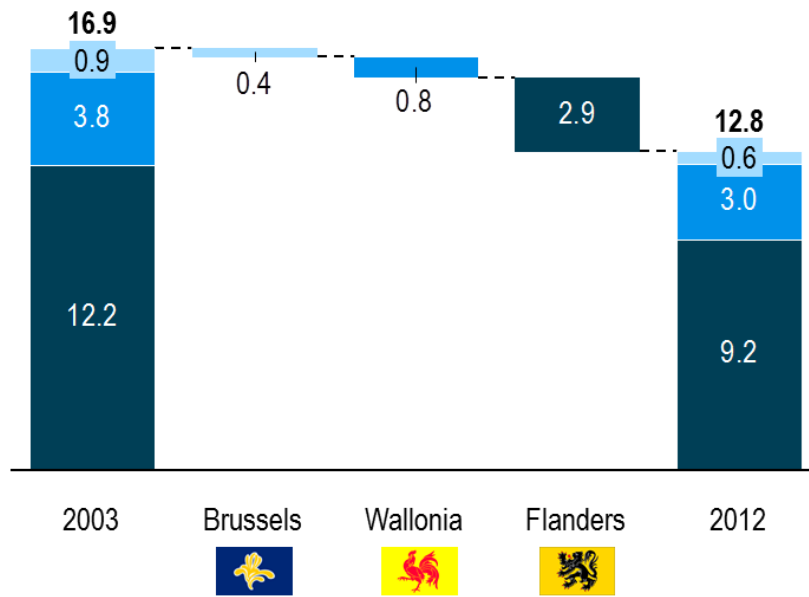
What about grid costs?

Network costs for base load profiles (1000 GWh)



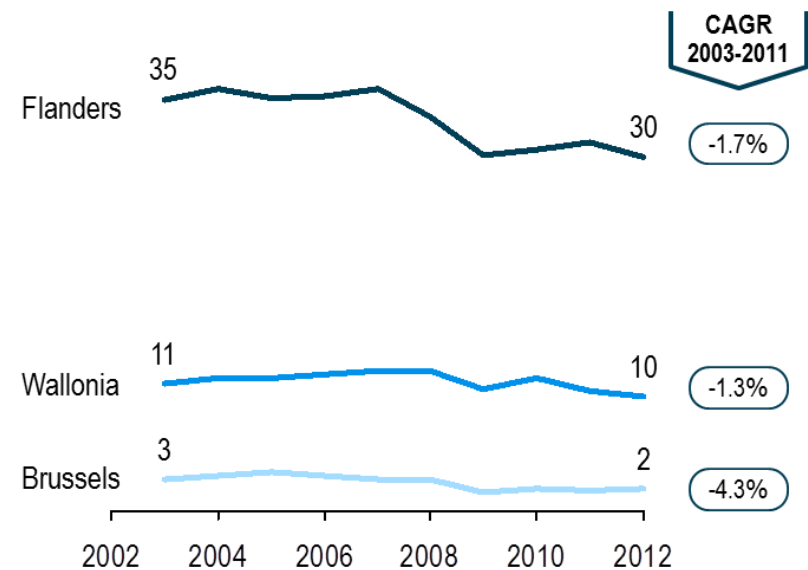
Regional analysis on manufacturing¹⁾ in absolute value and loss in share

Evolution share of manufacturing added value per region [BE, 2003-2012, %]



Brussels Wallonia Flanders

Evolution manufacturing added value per region [BE, 2003-2012, bn EUR at 2011 prices]



1) Manufacturing equals industry without Mining and Utilities
Source: Belgostat, Roland Berger analysis

- Belgium rapidly loses industrial investments / activities
- High energy cost is one of the key reasons
- First step: restore competitiveness compared to neighbour countries

→ ENERGY NORM

More info ?

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