

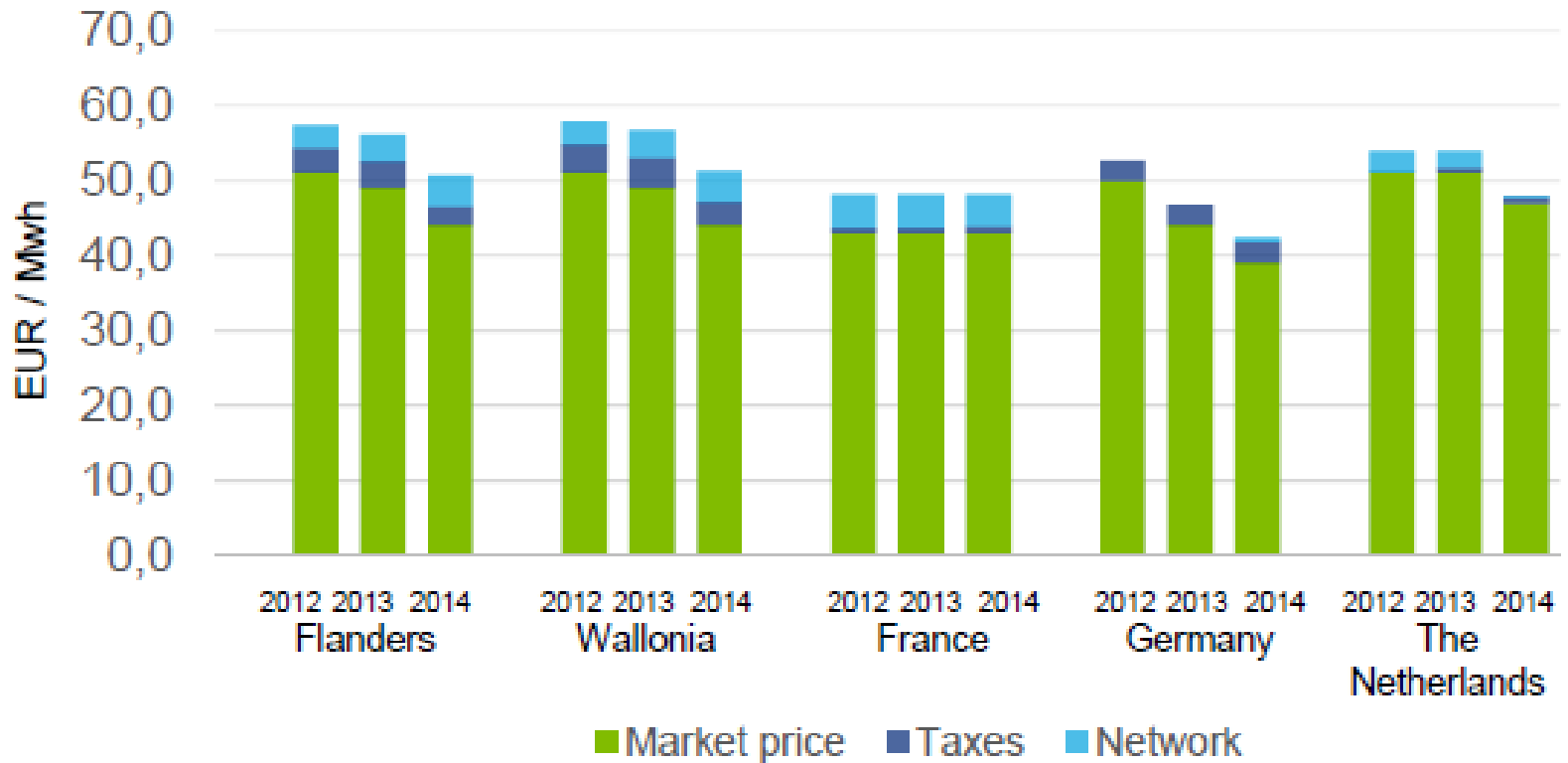
# Press Conference Update Electricity Prices Survey Deloitte

**Brussels, 18 June 2014**  
**Peter Claes**



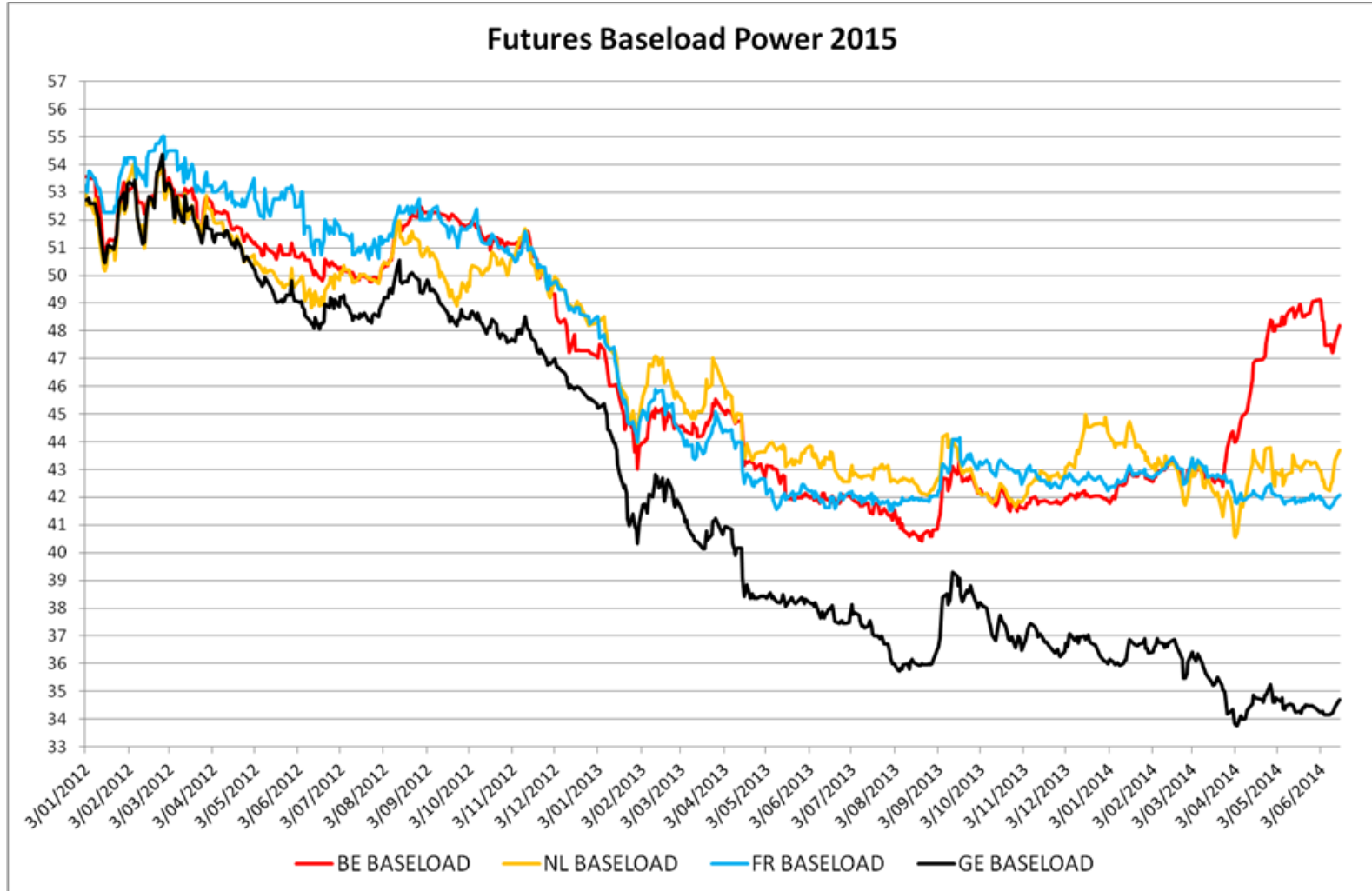
**Febeliec represents  
the industrial consumers  
of electricity and natural gas  
in Belgium**

## Total Electricity prices for base load profiles (1000 GwH)



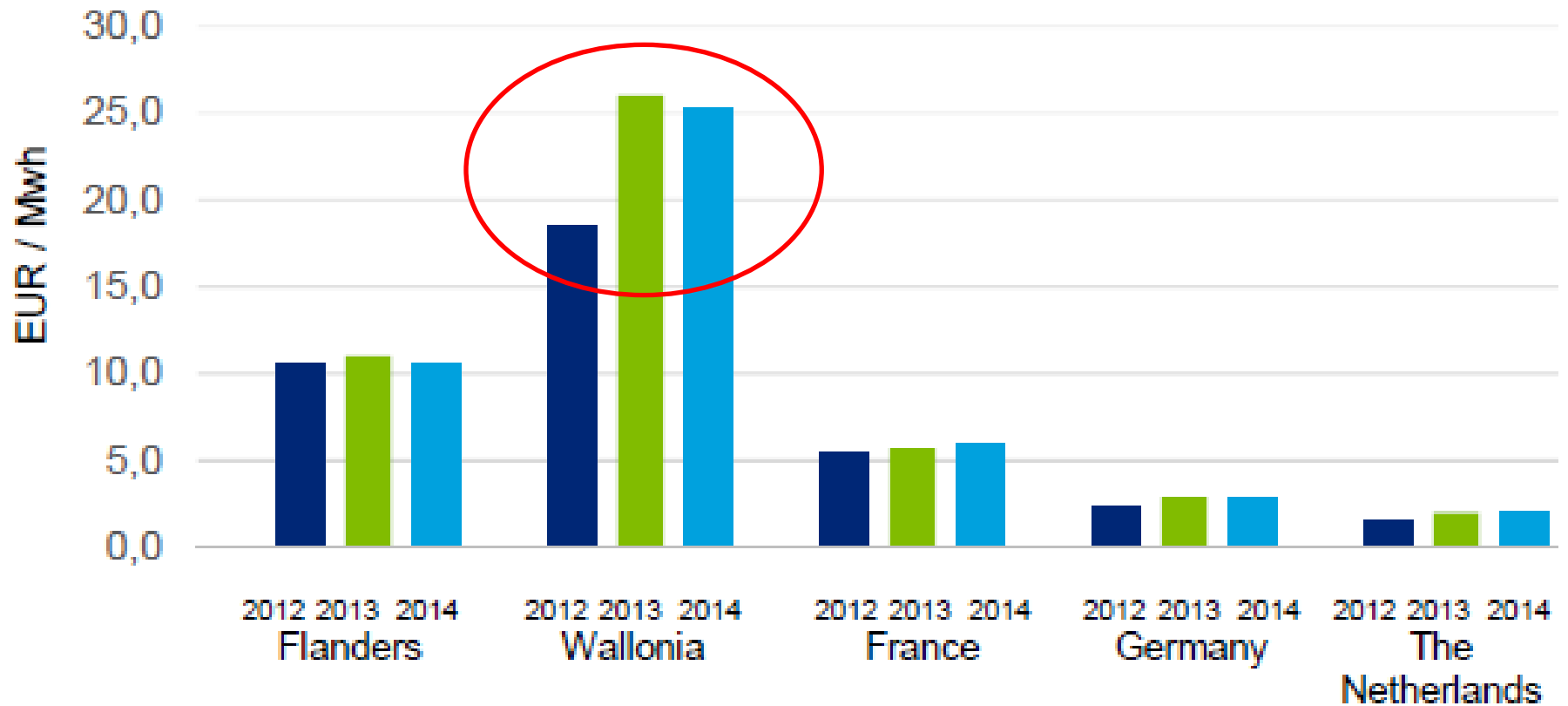
- Recent evolution of commodity prices
- Compensation for indirect emissions
- Taxes: Public Service Obligation in Wallonia
- Network costs: reduction in France

# Unavailability Doel3/Tihange2 drives up Belgian commodity prices

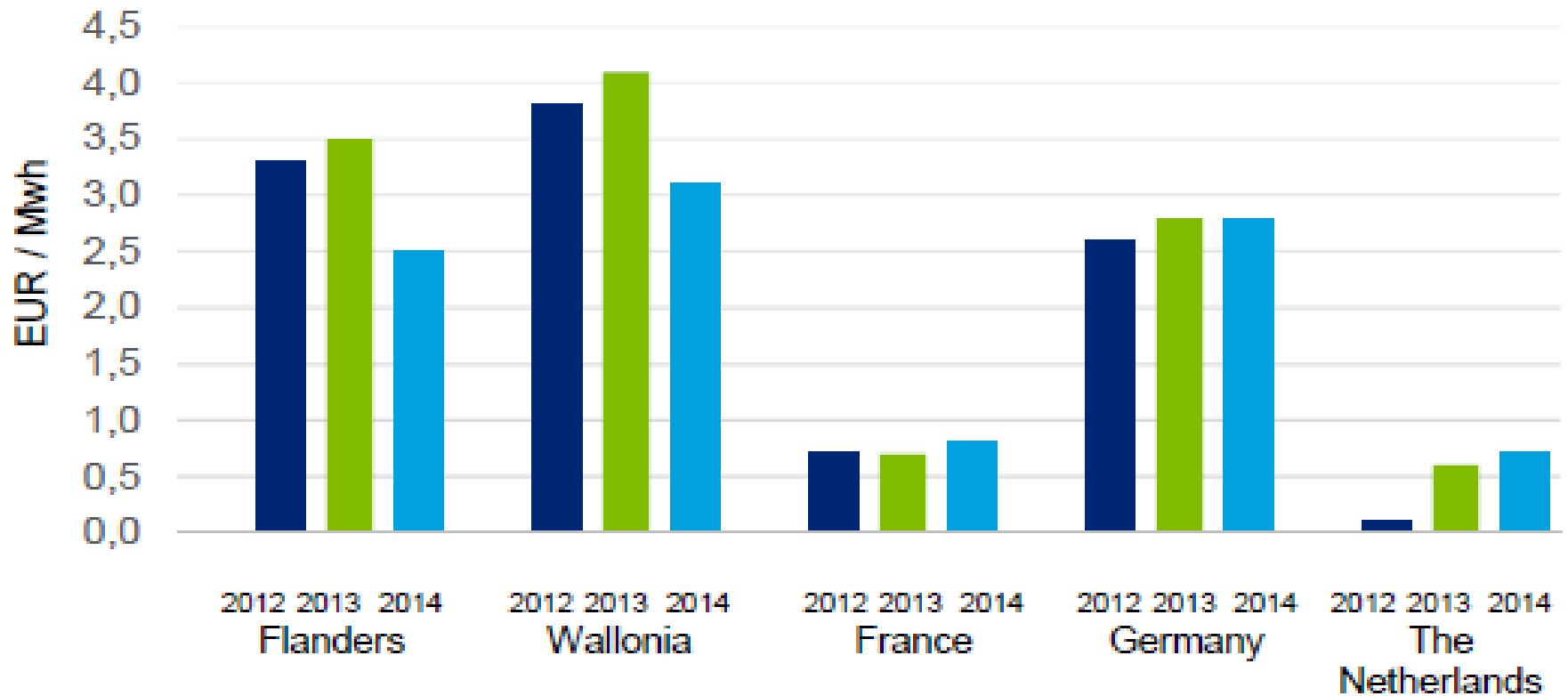


- Introduced in Germany / Netherlands / Flanders
- Wallonia: approved in principle
- France: no
  
- Selected activities
- No full compensation
  
- Impact 2,5 – 3,5 €/MWh
- Does not neutralize existing competitive handicap !

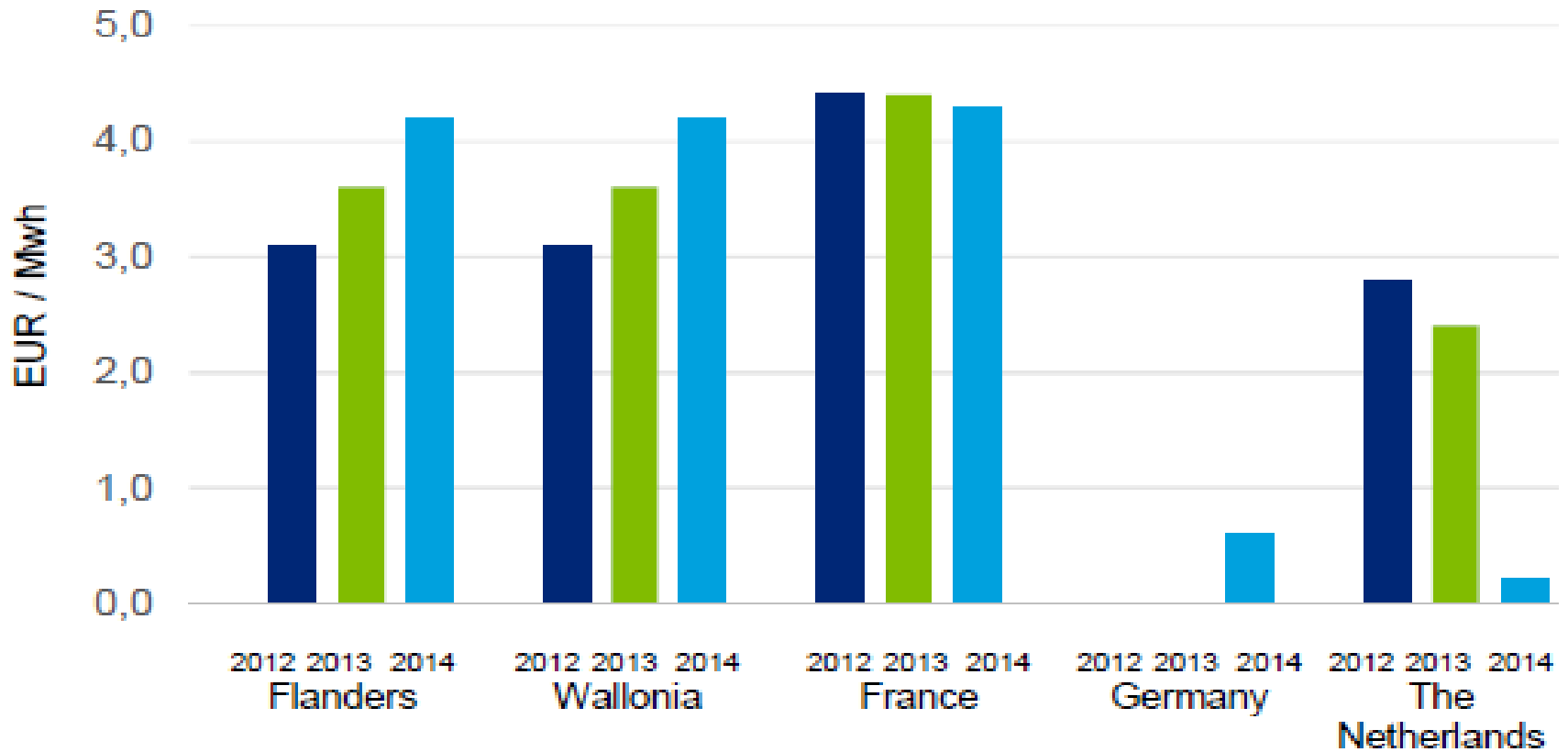
## Electricity taxes for base load profiles (100 GWh)



## Electricity taxes for base load profiles (1000 GWh)



## Network costs for base load profiles (1000 GWh)





- Introduce ENERGY NORM
  - Monitoring
  - Actions by all authorities
- Security of supply 2014-2015 → urgent and drastic measures:
  - use ALL capacity available
  - maximize demand response